

## Where Do We Go From Here?



Join our virtual symposium to learn strategies for navigating the current market environment and ways to build a more diverse practice.

### AGENDA

**1:00 PM**

*Welcome*

**Bill Thomas**

National Sales Manager

**1:15 PM**

*Navigating Current Markets*

**Michael Hunstad, PhD**

Head of Quantitative Strategies

**1:45 PM**

*Fireside Chat*

**Connie Lindsey**

Head of Corporate Social Responsibility and Global Diversity, Equity & Inclusion

**Laura Gregg**

Director of Practice Management and Advisor Research

**WEDNESDAY, JULY 29, 2020**

**Time**

1:00 - 2:15 PM PDT

**Please RSVP by July 23**

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