

Position: Research Analyst - Public and Private Equity

Unique opportunity to be a part of a growing investment advisory firm and be the definitive expert on both public and private companies in the Tri-Valley region. Looking for an individual with a passion for equity research and eagerness to take a vital role in a fast-growing business.

The role has two components:

Public Equity research analyst.

- Performing organic research on public companies based in the Tri-Valley held in the Mirador Tri-Valley Index (MTVX) and also informing investment decisions in Mirador's other investment strategies.
- Writing original research reports on portfolio companies and other topics of interest
- Research and develop new ideas for Mirador's Chief Investment Officer to consider in strategies
- Supporting CIO and other team members on additional ad hoc research requests

Private Company / Venture Capital research analyst:

- Effectively filter inbound Tri-Valley deal flow, actively seek out interesting early-stage Tri-Valley companies, and construct competitive analysis of a given space for potential investment
- Perform due diligence on potential portfolio companies through research, customer interaction, and investor calls
- Write internal summaries on the firm's investments (we have 5 and will probably have 10-12 by end of 2018)
- Support the overall investment process once a decision has been made
- Proactively source new opportunities with the guidance of an investment partner
- Create a process to gather data from portfolio companies
- Analyze portfolio data, build internal knowledge, and identify areas of concern
- Assess new markets and write internal reports summarizing findings and recommendations

Clear communication, open-mindedness, and informed opinions are required. The ideal candidate is passionate, committed, intellectually curious, and willing/interested in building a regional Tri-Valley Venture Capital firm.

Bachelor's degree required. CFA a plus. Experience writing research also a plus.

Contact:

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Principal

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